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## **COMPLETION OF FULL REDEMPTION OF SENIOR NOTES DUE 2022 (STOCK CODE: 5764)**

Reference is made to the announcement of Times China Holdings Limited (the “**Company**”) dated 21 July 2021 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2022 Notes of its intention to redeem all of the outstanding 2022 Notes on 20 August 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$100,000,000 of all of the outstanding 2022 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 101% of the principal amount thereof, being US\$101,000,000, plus accrued and unpaid interest of US\$3,791,319.44 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$104,791,319.44.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. As of the date of this announcement, there are no outstanding 2022 Notes in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the 2022 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 30 August 2021.

By Order of the Board  
**Times China Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 20 August 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.*